

Reports

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Reports in Helm

Helm offers a fair amount of useful reports regarding Orders, Inventory, Batches, Orders, etc.

These are all accessed via [Reports](#) in the sidebar navigation.

You can scroll through all of the reports, search for them, or click the relevant category to be scrolled down to where you want to be.

There is also a custom reporting tool that allows you to make variations on the existing reports. Do let use know if these utilities do not meet your needs however, and we can discuss more bespoke solutions.

Stock History Report

Check Historical Stock Levels on a specific date

1. Access via the sidebar navigation directly by clicking [Stock History Report](#)
2. Select the specific Inventory item, or leave blank to get data for all inventory.
3. Select the date required
4. Download Report

This will download a CSV for the item(s) on that specific date